

FAX or EMAIL THIS FORM TO (866) 876-3761 FOR A FREE PRE-QUALIFICATION



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12505 N. Mainstreet Suite 232 Rancho Cucamonga, CA 91739

Financing Profile

Purchase Refinance

Borrower

Co-Borrower

Name: _____

Name: _____

Age: _____ Yrs. School: _____

Age: _____ Yrs. School: _____

Married, Separated or Unmarried: _____

Married, Separated or Unmarried: _____

Social Security #: _____

Social Security #: _____

E-Mail Address: _____

E-Mail Address: _____

Birth date: _____ Anniversary: _____

Birth date: _____ Anniversary: _____

No. of Dependents: _____ Ages: _____

No. of Dependents: _____ Ages: _____

Present Address:

Present Address:

Street: _____

Street: _____

City, ST Zip: _____

City, ST Zip: _____

Phone (Hm): _____

Phone (Hm): _____

Own/Rent: _____ Mo. Pmt: \$ _____ Yrs: _____

Own/Rent: _____ Mo. Pmt: \$ _____ Yrs: _____

Previous Address: (if current address less than 2 yrs.)

Previous Address: (if current address less than 2 yrs.)

Street: _____

Street: _____

City, ST Zip: _____

City, ST Zip: _____

Own/Rent: _____ Yrs: _____

Own/Rent: _____ Yrs: _____

Name & Address of Current Employer:

Name & Address of Current Employer:

Phone (Wk): _____

Phone (Wk): _____

Yrs. on Job: _____ Self-employed (Y/N): _____

Yrs. on Job: _____ Self-employed (Y/N): _____

Position: _____

Position: _____

Yrs. Employed In This Line of Work: _____

Yrs. Employed In This Line of Work: _____

Gross Monthly Income:

Gross Monthly Income:

Base: \$ _____ Commission: \$ _____

Base: \$ _____ Commission: \$ _____

Bonus: \$ _____ Overtime: \$ _____

Bonus: \$ _____ Overtime: \$ _____

Borrower: _____

Co-Borrower: _____

Name & Address of Prev. Emp. (if less than 2 yrs. at current)

Name & Address of Prev. Emp. (if less than 2 yrs. at current)

Phone (Wk): _____

Phone (Wk): _____

Position: _____ Self-employed (Y/N): _____

Position: _____ Self-employed (Y/N): _____

Dates of Employment: _____

Dates of Employment: _____

Bank Accounts:

Bank Accounts:

Checking: \$ _____ Acct No: _____

Checking: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Savings: \$ _____ Acct No: _____

Savings: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Retirement: \$ _____ Acct No: _____

Retirement: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Brokerage: \$ _____ Acct No: _____

Brokerage: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Other:

Other:

Liabilities will appear on your credit report and we will Review them once the report is received.

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Do you pay child support or alimony? (Y/N): _____

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If "yes", what is the monthly amount? \$ _____

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For Refinances:

Have you ever taken cash or equity out of your home since you originally purchased the property? (Y/N): _____

If yes, when? _____

How much did you pay for your home when you purchased it? _____

What do you think the appraised value is as of today? _____

Authorization to Release Information:

I/we have applied for a mortgage loan from Global Mortgage and its affiliates. As part of the application process, Global Mortgage and its affiliates may verify information contained in my/our loan application and in other documents required in connection with the loan. Furthermore, I/we authorize Global Mortgage and its affiliates to obtain a credit report(s).

Signature: _____

Signature: _____

Date: _____

Date: _____

Comments:

Comments:



Name: _____ Cell: _____ - _____ - _____ Email: _____

The following information is needed in addition to the loan application, for all necessary pre-qualification, pre-approval, and underwriting processes (per person):

I. Purchase

- 1. Repeat Buyer / 1st Time Buyer / Investor
 Property Occupancy: Primary / Investment / Second Home
 Estimated Down Payment: 3.5% | 5% | 10% | 20% | 25% | Other: _____
 Estimated Funds Currently Available: \$ _____
 Will any funds be gifted from a close friend or family member? Y / N
(Donor must provide complete bank statement from account funds come from)
 Do you have a property to sell before buying another? Y / N

II. Refinance

- 2. Purpose: Change Rate & Term ____ / Cash out ____ Amount needed \$ _____
 Have you cashed-out or consolidated loans within the last 2 years? Y / N
 Estimated property value: \$ _____
- 3. **Currently Renting:** Y / N Rent Amount: \$ _____
If yes, please list landlord contact info for the last 2 years:

- 4. **Will anyone else be on the loan?** _____
 Co-signer _____ or Co-occupant _____
 Relationship: _____
(Complete separate loan application package for each co-applicant)
- 5. **Self Employed:** Y / N
 Do you have a business license: Y / N
 Do you have at least 2 years history being self employed? Y / N
 Is your company/business listed in the 411 directory? Y / N
- 6. **W2 Income/Wage Earner**
 Applicant: Weekly / Bi-weekly / Monthly SALARY / HOURLY
 Co-applicant: Weekly / Bi-weekly / Monthly SALARY / HOURLY
- 7. **Any additional income/Business expenses** or losses reported in the tax returns for the last 2 years? Y / N *(Please INCLUDE forms: Schedule A (line 21/2106 expenses of tax returns)*
- 8. **Any time off work**, more than 30 days in last 2 years? If so, please explain:

 Any addtl. Income that you receive and/or will be receiving for 3 or more years? Y / N
Please Explain:

 Regarding Credit: Are there any derogatory issues that you are aware of? Y / N
Please Explain:

- 9. Within last 10 years: Divorced _____ Legally Separated _____ Bankruptcy _____
 Foreclosure/Short Sale _____ how long ago? _____